

*RSU5  
Durham – Freeport – Pownal*

*Superintendent's Recommended Budget  
2018-2019*

*January 24, 2018*

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## FY 19 RSU5 Budget Timeline

September 27, 2017 Business Meeting	<i>Budget Timeline</i>
November 30, 2017 @ Central Office	<i>Leadership Meeting w/ Towns</i>
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January 24, 2018 Business Meeting	Superintendent's Recommended Budget
*February 7, 2018 Workshop	<i>Budget Review: DCS, FMS, FHS</i>
February 14, 2018 Budget Workshop	<i>Budget Review: MSS, PES, MLS</i>
February 28, 2018 Business Meeting	<i>Budget Review: Technology, CIA, Nutrition, Community Programs</i>
*March 7, 2018 Budget Workshop	<i>Budget Review: Inst. Support, Maintenance, Athletics</i>
March 14, 2018 Workshop	<i>6:00-6:30: Q&amp;A with individual Board Members Public Input on Budget Board Deliberations</i>
March 28, 2018 Business Meeting	Adopt FY 19 School Budget
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April 11, 2018 @ PES Workshop	<i>6:00 -6:30: Dine and Discuss the FY 19 Budget</i>
April 25, 2018 @ DCS Business Meeting	<i>6:00 -6:30: Dine and Discuss the FY 19 Budget</i>
May 9, 2018 Workshop	<i>6:00 -6:30: Dine and Discuss the FY 19 Budget</i>
May 23, 2018 @ DCS	Annual Budget Meeting
June 12, 2018	Budget Validation Referendum

\*Additional Meetings

Approved by Board of Directors: September 27, 2017

**RSU5 Proposed Budget 2018-2019**  
**Teachers/Class loads per grade**

Grade	Durham Community	Morse Street	Pownal Elementary	Mast Landing	Freeport Middle	Freeport High School
PK	1 (16,16)	1.6 (16,16,16)	.4 (16)			
K	3 (13-14)	5 (15)	1 (20)			
1	2 (20-21)	4 (19-20)	1 (15)			
2	2 (18)	4 (17-18)	1 (19)			
3	3 (15-16)		1 (20)	4 (18-19)		
4	3 (16)		1 (14)	4 (20-21)		
5	3 (16-17)		1 (13)	4 (22-23)		
6	2 (20-21)				5(21)	
7	2 (19)				7 (19-20)	
8	3 (15-16)				5 (21)	
9						
10						
11						
12						
Total Classroom Teachers	24	14.6	6.4	12	17	See attached

	2014-2015 Enrollment 10/1/14	2015-2016 Enrollment 10/1/15	2016-2017 Enrollment 10/1/16	2017-2018 Enrollment1 0/1/17	2018-2019 Projected Enrollment
Durham Community Sch	393	437	438	432	419
Morse Street School	252	240	236	259	270
Pownal Elementary Scho	111	117	120	114	117
Mast Landing School	280	257	263	251	245
Freeport Middle School	309	308	315	356	346
Freeport High School	481	487	511	535	580
Total	1826	1846	1883	1947	1977

**Freeport High School Class Sizes Current School Year 2017-2018**

<b>Dept</b>	<b>Student Load</b>	<b># of Sections</b>	<b>Class Sizes (Range)</b>
Choices	48	6	8
Drama	25	4	6.25
English	504	33	15.27
Fine Arts	166	13	12.76
Health/PE	443	38	11.65
JMG /Videography	64	12	10.66
Math	538	38	14.15
Music	148	12	12.33
Science	814	58	14.03
Social Studies	579	29	19.96
Virtual High School	42	-	
World Language	337	26	12.96

**Notes:**

Accelerated Achievement - 87 students, 8 sections = 10.87 average

Morse Street Preapprenticeship - 62 students, 6 sections = 10.33 average

ESL - 6 students, 2 section = 3 average

**RSU5**  
**2018-2019 SUPERINTENDENT'S RECOMMENDED BUDGET**

<b>Article #</b>	<b>Description</b>	<b>Assessed 2017-2018 Budget</b>	<b>Proposed 2018-2019 Budget</b>	<b>Difference</b>	<b>%</b>
<b>Article 1</b>	<b>STUDENT AND STAFF SUPPORT</b>	\$ 3,137,669	\$ 3,375,646	\$ 237,977	7.58%
<b>Article 2</b>	<b>SCHOOL ADMINISTRATION</b>	\$ 1,537,851	\$ 1,530,034	\$ (7,817)	-0.51%
<b>Article 3</b>	<b>FACILITIES MAINTENANCE</b>	\$ 4,825,085	\$ 4,843,560	\$ 18,475	0.38%
<b>Article 4</b>	<b>CAREER AND TECHNICAL EDUCATION</b>	\$ 574,091	\$ 631,500	\$ 57,409	10.00%
<b>Article 5</b>	<b>ALL OTHER EXPENDITURES (Nutrition, Crossing Guard, etc.)</b>	\$ 374,829	\$ 269,645	\$ (105,184)	-28.06%
<b>Article 6</b>	<b>REGULAR INSTRUCTION</b>	\$ 12,645,567	\$ 13,130,536	\$ 484,969	3.84%
<b>Article 7</b>	<b>OTHER INSTRUCTION (Co-Curricular &amp; Athletics)</b>	\$ 760,097	\$ 776,445	\$ 16,348	2.15%
<b>Article 8</b>	<b>SYSTEM ADMINISTRATION</b>	\$ 841,731	\$ 880,209	\$ 38,478	4.57%
<b>Article 9</b>	<b>TRANSPORTATION AND BUSES</b>	\$ 1,486,226	\$ 1,427,196	\$ (59,030)	-3.97%
<b>Article 10</b>	<b>DEBT SERVICE AND OTHER COMMITMENTS</b>	\$ 1,644,542	\$ 1,613,149	\$ (31,393)	-1.91%
<b>Article 11</b>	<b>SPECIAL EDUCATION</b>	\$ 4,379,996	\$ 4,512,573	\$ 132,576	3.03%
<b>TOTAL ARTICLE 1-11 BUDGET</b>		<b>\$ 32,207,685</b>	<b>\$ 32,990,493</b>	<b>\$ 782,808</b>	
<b>ADULT EDUCATION</b>		<b>\$ 103,000</b>	<b>\$ 112,000</b>	<b>\$ 9,000</b>	<b>8.74%</b>
<b>TOTAL OPERATING BUDGET</b>		<b>\$ 32,310,685</b>	<b>\$ 33,102,493</b>	<b>\$ 791,808</b>	<b>2.45%</b>

## Budget Adjustments 2018-2019

### **ALL ARTICLES**

**DW    Travel, Substitutes, Dues & Fees, Supplies and Books all were reallocated and adjusted based on 3 year expenditure history**

### **ARTICLE 1: STUDENT AND STAFF SUPPORT- Pages 1-10**

#### **GUIDANCE SERVICES**

**MSS    \*Added .2 FTE Social Worker (would make .5 FTE)**

**MLS    \*Added .2 FTE Social Worker (would make .5 FTE)**

**DW    \*Moved Supplies and Books from Reg Ins to Article 1**

#### **HEALTH SERVICES (NURSING)**

**No change**

#### **CURRICULUM DEVELOPMENT**

**No change**

#### **IMPROVEMENT OF INSTRUCTION**

**DW    \*Move Purch Prof from DCS and FMS to Improv of Instruction**

#### **LIBRARY SERVICES**

**No change**

#### **TECHNOLOGY**

**FHS    \*Added for technology equipment at High School**

**DW    \*Added for sound equipment**

**FMS    \*Teacher reallocated from Reg Instruction**

### **ARTICLE 2: SCHOOL ADMINISTRATION- Pages 11-13**

**No change**

### **ARTICLE 3: FACILITIES MAINTENANCE-Pages 14-18**

**DCS    \*Added funds for DCS supplies for grounds maintenance**

**MSS    \*Added funds for MSS gym painting**

**PES    \*Added funds for PES for stage curtain**

**FMS    \*Reduced funds for maintenance at FMS due to 3 year historical spending**

**DW    \*Reallocate from Purch Prof and Supplies to Purch Repair based on historical**

**DW    \*Reduced debt service**

**DW    \*Add Capital Renewal/Track Replacement**

**DW    \*Add Capital Improvement**

## Budget Adjustments 2018-2019

### **ARTICLE 4: CAREER AND TECHNICAL EDUCATION-Page 19**

**DW    \*Added 10% for needed roof replacement**

### **ARTICLE 5: ALL OTHER EXPENDITURES-Page 19**

#### **SCHOOL NUTRITION**

**DW    \*Reduction of funds based on current expenditures and revenues**

### **ARTICLE 6: REGULAR INSTRUCTION-Pages 20-26**

**FHS    \*Added .5 FTE Math Strategist Teacher**

**DW    \*Added Ed Tech hours**

**DW    \*Changed some Ed Tech II to Ed Tech III**

**DW    \*Reduced Contingency**

### **ARTICLE 7: OTHER INSTRUCTION-Pages 27-29**

#### **CO-CURRICULAR**

**No change**

#### **ATHLETICS**

**FHS    \*Reduced Transportation now that Track and Field is open**

### **ARTICLE 8: SYSTEM ADMINISTRATION-Pages 30-31**

**DW    \*Added Purch Prof based on historical spending**

**DW    \*Added Advertising based on historical spending**

### **ARTICLE 9: TRANSPORTATION AND BUSES-Page 32**

**DW    \*Added funds for salaries and benefits for six additional bus drivers**

**DW    \*Added funds for salaries and benefits for .5FTE Van driver**

**DW    \*Reduced Substitutes based on historical spending**

**DW    \*Added funds for Fleet Fuel due to six additional buses**

**DW    \*Added Buses**

### **ARTICLE 10: DEBT SERVICE AND OTHER COMMITMENTS-Page 33**

**DW    \*Scheduled reductions**

### **ARTICLE 11: SPECIAL EDUCATION-Page 34-44**

**DW    \*Added Purch Prof based on historical spending**

**DW    \*Reduced Tutor/ESY based on historical spending**

**ALL    \*Reallocation of teachers and ed techs to current placement**

**Budget Adjustments 2018-2019**

**ADULT EDUCATION-Page 44**

**DW    \*Increased local Adult Education contribution**

**KEY:**

**DW    District wide**

**RR    Resource Room**

**SC    Self Contained, Choices, Bridges**



**RSU5**  
**2018-2019 RESERVE FUNDS SUMMARIES**

**CAPITAL RESERVE FUND**

<b><u>Summary as of January 24, 2018</u></b>	
Capital Reserve July 1, 2017 Balance	\$ 1,044,175
2017-2018 Capital Improvements	\$ -
Capital Reserves Balance	\$ 1,044,175
Expenditures (Track and Field)	\$ (400,000)
<b>Anticipated Capital Reserve Balance as of January 24, 2018</b>	<b>\$ 644,175</b>

<b><u>How Funded:</u></b>	
2017-2018 Anticipated Unexpended Capital Reserve Fund Balance	\$ 644,175
2017-2018 Undesignated Fund Balance	\$ -
2018-2019 Capital Improvements (Track and Field)	\$ (114,175)
<b>Capital Reserve Fund</b>	<b>\$ 530,000</b>

<b><u>Anticipated 2018-2019 Capital Items</u></b>	
Item 1 Bus (2) 77 Passenger (funded through retired bus debt)	
Item 2 Morse Street bathroom renovation	15,000
Item 3 High School convert boiler 1 to gas	65,000
Item 4 Middle school phone upgrade	15,000
Item 5 Durham Heat pump replacement (3)	180,000
Item 6 High School Roof Replacement 300 wing	95,000
Item 7 Pownal cooler and Freezer hot plates (2)	26,000
Item 8 capital Reserves	4,000
	<b>\$ 400,000</b>

<b><u>Breakdown of Capital Items Funding:</u></b>	
Article 3 Capital Improvements	\$ 400,000
Article 9 Bus Lease	\$ 238,421
Capital Reserves Fund	\$ -
<b>Total Funding</b>	<b>\$ 638,421</b>

**RSU5**  
**2018-2019 RESERVE FUNDS SUMMARIES**

**FUEL RESERVE FUND**

<b><u>Summary as of January 24, 2018</u></b>	
Fuel Reserve July 1, 2017 Balance	\$ 100,000
Anticipated Usage	\$ -
<b>Anticipated Fuel Reserve Balance as of January 24, 2018</b>	<b>\$ 100,000</b>

<b><u>Funding for 2018-2019:</u></b>	
Anticipated 2017-2018 Unexpended Fuel Reserve Fund Balance	\$ 100,000
2017-2018 Unexpended Fund Balance	\$ -
<b>Fuel Reserve Fund</b>	<b>\$ 100,000</b>
 <b>2018-2019 Heating Fuel Budgeted in Operating Budget*</b>	 <b>\$ 217,364</b>
<b>2018-2019 Anticipated Fuel Reserve Expenditures**</b>	<b>\$ -</b>

\*Amounts budgeted are based on anticipated Natural Gas expenditures  
Durham Community School utilizes Geothermal heating with Propane backup.

\*\*Buffer for Natural Gas pricing

## RSU5 2018-2019 SUPERINTENDENT'S RECOMMENDED BUDGET IMPACT

	Assessed 2017-2018	Proposed 2018-2019	Difference	
<b><u>RSU Operating Budget</u></b>				
Total Operating Budget	\$ 32,207,685	\$ 32,990,493	\$ 782,808	
Adult Education Budget	\$ 103,000	\$ 112,000	\$ 9,000	
<b>Total RSU Operating Budget w/Adult Ed</b>	<b>\$ 32,310,685</b>	<b>\$ 33,102,493</b>	<b>\$ 791,808</b>	<b>2.45%</b>
<b><u>Less: State and Non-Shared Debt</u></b>				
F-Non-Shared Local Debt	\$ 169,708	\$ 162,486	\$ (7,222)	
D- State Supported Debt	\$ 1,313,563	\$ 1,292,035	\$ (21,528)	
D-Non-Shared Local Debt	\$ 202,782	\$ 198,901	\$ (3,881)	
<b>Total State and Non-Shared Debt</b>	<b>\$ 1,686,053</b>	<b>\$ 1,653,422</b>	<b>\$ (32,631)</b>	
<b><u>Less: Local Revenues</u></b>				
Shared Revenue*	\$ 1,330,192	\$ 949,691	\$ (380,501)	
State Aid**	\$ 4,534,949	\$ 4,534,949	\$ -	
<b>Total Revenues</b>	<b>\$ 5,865,141</b>	<b>\$ 5,484,640</b>	<b>\$ (380,501)</b>	
<b><u>Less: RSU Plan Required Local Contribu</u></b>	<b>\$ 15,830,728</b>	<b>\$ 16,233,574</b>	<b>\$ 402,846</b>	
<b>Total Additional Local Monies Required*</b>	<b>\$ 8,928,763</b>	<b>\$ 9,730,857</b>	<b>\$ 802,094</b>	
<b>Net Impact to Taxation Districtwide</b>	<b>\$ 24,759,491</b>	<b>\$ 25,964,431</b>	<b>\$ 1,204,940</b>	<b>4.87%</b>
<b><u>Additional Local Monies Required Distribution Per RSU Plan</u></b>				
Durham 21.42%	\$ 1,912,541	\$ 2,084,349	\$ 171,808	
Freeport 65.98%	\$ 5,891,198	\$ 6,420,419	\$ 529,221	
Pownal 12.60%	\$ 1,125,024	\$ 1,226,088	\$ 101,064	
<b>Total Additional Local Monies Required</b>	<b>\$ 8,928,763</b>	<b>\$ 9,730,857</b>	<b>\$ 802,094</b>	

<b>*Shared Revenue</b>		
Town of Freeport Hunter Road Field Maintenance		\$87,291
State Agency		\$32,000
Medicaid		\$5,000
Misc / Interest		\$19,900
Laugh & Learn		\$9,500
Contingency		\$196,000
Undesignated Fund Balance		\$600,000
Total Shared Revenue		\$949,691