



Regional School Unit #5 Authorized Investment Providers for 403 (b)

Below is the current Vendor List with TSA Consulting Group. For an up-to-date list, please visit: <https://www.tsacg.com/individual/plan-sponsor/maine/regional-school-unit-5/>

Ameriprise Financial
(800) 862-7919

Fidelity Investments
(800) 343-0860

Horace Mann Insurance Company
(800) 999-1030

Lincoln Investment Planning, Inc
(800) 242-1421

Lincoln National Life Insurance Company
(800) 454-6265

Metropolitan Life Insurance Company
(800) 638-5433

Modern Woodmen of America
(800) 447-9811

North American Company for Life
(866) 322-7069

PFS Investments (Primerica)
(800) 544-5445

Putnam Funds
(800) 225-1581

TIAA-CREF
(800) 842-2888

VALIC
(800) 448-2542

All vendors must provide a MES (Maximum Exclusion Allowance) form.

Revised: 07/2016